

## VALUE CREATORS, 31 MAY 2018

Ticker	Company Name	Industry Name	EQUITY \$BIL	% FUTURE	CFROI				
					LAST 3 YR	EST +1 YR			
AZPN	ASPEN TECHNOLOGY INC	Information Technology	7	89	A	38.8	A	84.1	A
PAYC	PAYCOM SOFTWARE INC	Information Technology	6	86	A	30.9	A	38.1	A
GOOS	CANADA GOOSE HLDG	Consumer Discretionary	4	84	A	25.4	A	26.3	A
INTU	INTUIT INC	Information Technology	50	83	A	22.8	A	30.2	A
MTCH	MATCH GROUP INC	Information Technology	11	82	A	36.0	A	35.9	A
OLLI	OLLIE'S BARGAIN OUTLET HLDGS	Consumer Discretionary	4	78	A	19.1	A	19.4	A
ROP	ROPER TECHNOLOGIES INC	Industrials	29	77	A	43.5	A	57.0	A
CLB	CORE LABORATORIES NV	Energy	5	77	A	14.7	A	19.1	A
COTV	COTIVITI HOLDINGS INC	Health Care	3	76	A	55.4	A	42.0	A
VRSK	VERISK ANALYTICS INC	Industrials	18	75	A	42.3	A	46.0	A
MNST	MONSTER BEVERAGE CORP	Consumer Staples	28	75	A	37.9	A	33.3	A
SIRI	SIRIUS XM HOLDINGS INC	Consumer Discretionary	31	75	A	21.1	A	28.8	A
ROL	ROLLINS INC	Industrials	11	75	A	23.2	A	28.8	A
INFO	IHS MARKIT LTD	Industrials	20	74	A	34.1	A	32.3	A
DPZ	DOMINO'S PIZZA INC	Consumer Discretionary	11	73	A	35.2	A	41.4	A
HEI	HEICO CORP	Industrials	10	71	A	23.0	A	24.3	A
TRU	TRANSUNION	Industrials	13	71	A	31.3	A	30.4	A
BKNG	BOOKING HOLDINGS INC	Consumer Discretionary	102	70	A	25.0	A	22.7	A
SERV	SERVICEMASTER GLOBAL HOLDINGS INC	Consumer Discretionary	8	70	A	51.8	A	46.5	A
DNKN	DUNKIN' BRANDS GROUP INC	Consumer Discretionary	6	70	A	30.4	A	32.0	A
ASGN	ASGN INC	Industrials	4	69	A	32.4	A	37.0	A
EFX	EQUIFAX INC	Industrials	14	69	A	39.9	A	31.2	A
POOL	POOL CORP	Consumer Discretionary	6	68	A	18.1	A	20.4	A
TNET	TRINET GROUP INC	Industrials	4	68	A	19.6	A	23.1	A
NOMD	NOMAD FOODS LTD	Consumer Staples	3	67	A	33.9	A	43.5	A
VFC	VF CORP	Consumer Discretionary	32	65	A	19.7	A	18.8	A
YUM	YUM BRANDS INC	Consumer Discretionary	27	65	A	21.0	A	25.0	A
FTV	FORTIVE CORP	Industrials	26	63	A	21.8	A	23.7	A
EXPE	EXPEDIA GROUP INC	Consumer Discretionary	18	62	A	32.9	A	19.1	A
ECL	ECOLAB INC	Materials	42	62	A	19.7	A	19.4	A
QSR	RESTAURANT BRANDS INTL INC	Consumer Discretionary	27	61	A	20.8	A	31.0	A
NLSN	NIELSEN HOLDINGS PLC	Industrials	11	61	A	25.0	A	22.1	A
CHD	CHURCH & DWIGHT INC	Consumer Staples	12	60	A	28.4	A	34.3	A
MO	ALTRIA GROUP INC	Consumer Staples	105	60	A	66.0	A	79.0	A
GGG	GRACO INC	Industrials	8	60	A	23.9	A	27.3	A
TDG	TRANSDIGM GROUP INC	Industrials	17	59	A	42.6	A	50.6	A
NDSN	NORDSON CORP	Industrials	7	56	A	23.7	A	23.6	A
DNB	DUN & BRADSTREET CORP	Industrials	5	56	A	36.4	A	39.2	A
IEX	IDEX CORP	Industrials	11	56	A	25.1	A	27.0	A
AME	AMETEK INC	Industrials	17	56	A	20.8	A	22.7	A
SBAC	SBA COMMUNICATIONS CORP	Real Estate	18	54	A	13.5	A	14.0	A
BCPC	BALCHEM CORP	Materials	3	53	A	20.3	A	23.2	A
RHP	RYMAN HOSPITALITY PPTYS INC	Real Estate	4	53	A	12.0	A	12.1	A
COR	CORESITE REALTY CORP	Real Estate	4	52	A	14.1	A	9.2	A
EQIX	EQUINIX INC	Real Estate	31	51	A	9.4	A	9.8	A
SHW	SHERWIN-WILLIAMS CO	Materials	37	51	A	17.2	A	20.3	A
RLGY	REALOGY HOLDINGS CORP	Real Estate	3	50	A	25.0	A	24.1	A
CBRE	CBRE GROUP INC	Real Estate	16	49	A	25.8	A	25.5	A
CCI	CROWN CASTLE INTL CORP	Real Estate	43	45	A	7.6	A	8.2	A
SMG	SCOTT'S MIRACLE-GRO CO	Materials	5	44	A	13.9	A	14.8	A
JLL	JONES LANG LASALLE INC	Real Estate	8	44	A	16.3	A	16.2	A
IRM	IRON MOUNTAIN INC	Real Estate	9	43	A	9.2	A	8.2	A
DLR	DIGITAL REALTY TRUST INC	Real Estate	22	41	A	8.9	A	8.5	A
AMT	AMERICAN TOWER CORP	Real Estate	60	40	A	14.6	A	15.6	A
PAH	PLATFORM SPECIALTY PRODUCTS	Materials	3	39	A	12.9	A	21.4	A
MIICF	MILLICOM INTL CELLULAR SA	Telecommunication Services	6	39	A	13.9	A	9.5	A
LAMR	LAMAR ADVERTISING CO -CL A	Real Estate	7	37	A	13.7	A	13.9	A
OKE	ONEOK INC	Energy	27	29	A	6.7	A	8.0	A
VTR	VENTAS INC	Real Estate	19	29	A	9.0	A	9.2	A
PAA	PLAINS ALL AMER PIPELNE -LP	Energy	17	29	A	6.6	A	8.0	A